

Optimise health, well-being, function and performance in work, life and relationships.

# REFERRAL FORM

## ■ REFERRAL

**Referrer Name** : \_\_\_\_\_

**Type of the Referral:**

☐

Company / Practice

**Name** : \_\_\_\_\_ **Phone** : \_\_\_\_\_

**E-mail:** : \_\_\_\_\_

☐

Medical / Healthcare practitioner

**Name** : \_\_\_\_\_ **Phone** : \_\_\_\_\_

**E-mail:** : \_\_\_\_\_

**Medicare Provider Number** : \_\_\_\_\_

(If applicable)

☐

Other Professional

**Name** : \_\_\_\_\_ **Phone** : \_\_\_\_\_

**E-mail:** : \_\_\_\_\_

**Occupation** : \_\_\_\_\_

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# REFERRAL FORM

## ■ CLIENT

Full Name : \_\_\_\_\_ Date Of Birth : \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Sex : ☐ Male ☐ Female

Address : \_\_\_\_\_

Phone Number : \_\_\_\_\_ E-Mail : \_\_\_\_\_

Status : ☐ Single ☐ Married ☐ Separated / Divorced ☐ Other: \_\_\_\_\_

Employed : ☐ Yes ☐ No Occupation : \_\_\_\_\_

Client aware of referral? : ☐ Yes ☐ No

Support network involved? : ☐ Yes ☐ No

If Yes, Full Name : \_\_\_\_\_ Employment : ☐ Yes ☐ No

Relationship to client : \_\_\_\_\_ Occupation : \_\_\_\_\_

Phone Number : \_\_\_\_\_ E-Mail : \_\_\_\_\_

## \*Emergency contact

Relationship to client : \_\_\_\_\_

Name : \_\_\_\_\_ Phone Number : \_\_\_\_\_

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# REFERRAL FORM

## ■ REASON FOR REFERRAL (Please check all that apply)

### Presenting Problems / Diagnosis

Psychological			
ADHD		Grief	
Alcohol/Substance		OCD	
Anger		PTSD	
Anxiety		Risk assessment	
Bipolar		Sleep	
Depression		Stress	
Eating Disorders			
Other Psychological Problem / Diagnosis, Please Specify:			

Work & Life	
Conflict and Communication	
Job Satisfaction and Career Counselling	
Lifestyle management	
Productivity, Performance or Workplace issue	
Other Work, Life Problem / Diagnosis, Please Specify:	

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# REFERRAL FORM

## ■ REASON FOR REFERRAL (Please check all that apply)

### Presenting Problems / Diagnosis

Medical	Description	
Cardiovascular diseases	High blood pressure, heart disease, stroke, peripheral artery disease, deep vein thrombosis, atherosclerosis, congestive heart failure.	
Respiratory diseases	Asthma, chronic obstructive pulmonary disease (COPD), chronic bronchitis.	
Musculoskeletal disorders	Arthritis (rheumatoid, osteoarthritis, psoriatic), gout, lupus, fibromyalgia, chronic back pain, sciatica, carpal tunnel syndrome	
Gastrointestinal diseases	Acid reflux disease, chronic gastritis, ulcerative colitis, Crohn's disease, irritable bowel syndrome (IBS).	
Other conditions	Diabetes, allergies, thyroid disorders, chronic pain, migraines/headaches, skin conditions, menopause, erectile dysfunction, chronic fatigue, substance abuse disorders, sexually transmitted infections (STIs).	
Other Medical Problem / Diagnosis, Please Specify:		

History / Treatment / Medications : \_\_\_\_\_

Risk assessment : \_\_\_\_\_

(Suicide risk, Risk to others, Safety / Risk Mitigation / Prevention Plan)

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# REFERRAL FORM

## Recommended therapeutic intervention

- ☐ **Individual** ( CBT, Interpersonal therapy, Positive Psychology, Psycho-education and Skills Training, Motivational Interviewing )
- ☐ **Couples therapy** ☐ **Veterans** ☐ **Professional / Executive Coaching**
- ☐ **Mens Psychology** ☐ **Group Seminar**

## ■ MEDICARE ELIGIBILITY

### Referral

**GP Mental Health Treatment Plan** : ☐ Yes ☐ No  
(Item# 2700 / 2701 / 2715 / 2717)

**Psychiatrist assessment & management** : ☐ Yes ☐ No  
(Item# 291)

**Medicare #** : \_\_\_\_\_

**Individual reference #** : \_\_\_\_\_ **Valid to** : \_\_\_\_\_

**Signature of Referrer** : \_\_\_\_\_ **Date** : \_\_\_\_\_

Please complete this form  
and email to [psychologist@mypsychologycoach.com.au](mailto:psychologist@mypsychologycoach.com.au)